

Manufacturing Pensions



Pension fund assets secured to fund expansion

A large tier 2 automotive supplier wished to securitise the assets charged to the company pension scheme to raise debt to fund expansion. To comply with the Pension Regulations a valuation of the assets was required.



The work

After clarification of the relevant assets they were valued based upon the market value guidelines of the Pensions Regulator.

The outcome

Our independent valuation was used by the company and the pension trustees to assist in structuring the funding agreement.

Please contact us to discuss our knowledge and experience in this sector in more detail or our approach to a particular issue.

HICKMAN SHEARER LTD • 7 BUTTERMARKET • THAME • OXFORDSHIRE • OX9 3EW
TELEPHONE 01844 215755 • FACSIMILE 01844 214549
E-mail: expert@hickman-shearer.co.uk • Website: www.hickman-shearer.co.uk



Reg. Office: 35 Chequers Court • Brown Street • Salisbury • SP1 2AS • Co. No. 09556189 • Reg. in England • Vat No. 2152 84 620
Associated Offices Throughout: Europe - Asia - Australasia - S. Africa - S. America - USA

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